

**FINAL TERMS**  
**FOR TRANCHE 4 of UAB REFI Sun**

**Issue of up to EUR 25,000,000 Bonds due 2028 under the Base Prospectus dated  
17 June 2025**

Terms used herein shall be deemed to be defined in the Base Prospectus of the Programme for the Offering of Bonds of UAB REFI Sun in the amount of up to EUR 25,000,000 and Admission of the issued Bonds to trading on the First North Bond List dated 17 June 2025. This document constitutes the Final Terms of Tranche No. 4 of the Bonds described herein and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. Full information on the Offering of the Bonds is only available on the basis of the combination of these Final Terms and the Base Prospectus and other Issue Documents. In case of any discrepancy between the Base Prospectus and these Final Terms, the Final Terms shall prevail.

The terms not defined herein, shall have the meaning given to them in the Base Prospectus.

The Final Terms and the Base Prospectus have been published on the Issuer's website [www.invlrenewable.com/investuotojams/](http://www.invlrenewable.com/investuotojams/), on the Arranger's website <https://www.artea.lt/lt/privatiems/taupymas-investavimas/investavimas/obligacijos/platinimai/platinamos-obligacijos>, as well as on [www.nasdaqbaltic.com](http://www.nasdaqbaltic.com) (after listing). Copies may also be obtained from the registered office of the Issuer at the address Gynėjų g. 14, Vilnius, Lithuania.

1.	Issuer:	UAB REFI Sun
2.	Legal Entity Identifier (“LEI”) of the Issuer:	6488C4I128L4F36MBP27
3.	ISIN:	LT0000134702
4.	CFI:	DBFSGR
5.	FISN:	REFI SUN/8.50 BD 20280219
6.	Approval of the Tranche	The issue of the Tranche was authorised by the resolution of the General Manager of the Issuer, dated 14 January 2026
7.	Tranche Number:	4
8.	Specified Currency:	Euro (EUR)
9.	Aggregate Nominal Amount of the Tranche:	Up to EUR 1,167,000
10.	Issue Price:	EUR 1,016.3014

11.	Yield:	8.5%
12.	Specified Denominations:	EUR 1,000
13.	(i) Issue Date of the Tranche:	28 January 2026
	(ii) First Issue Date:	19 August 2025
14.	Maturity Date:	19 February 2028
15.	Final Redemption Amount:	Subject to any early redemption, the Bonds will be redeemed on the Maturity Date at 100% per Nominal Amount
16.	Put/Call Options:	Available.  See Section 5.3 item <i>Maturity (redemption) date and principal repayment</i> of the Base Prospectus.
17.	(i) Status of the Bonds:	Secured
	(ii) Guarantee:	The Bonds to be issued under this Base Prospectus are secured by a Guarantee issued on 16 June 2025, under which the Guarantor irrevocably and unconditionally undertakes to pay to the Bondholders all sums which each Bondholder may claim from the Issuer, up to a maximum amount of EUR 25,000,000 plus any other sums due or payable by the Issuer under the Bonds.

#### **PROVISIONS RELATING TO INTEREST PAYABLE**

18.	Interest Rate:	8.5%
19.	Interest Period:	Each period beginning on the previous Interest Payment Date and ending on (but excluding) the Maturity Date or relevant Interest Payment Date. Interest accrues on quarterly-basis.
20.	Interest Payment Date(s):	19 August, 19 November, 19 February, 19 May
21.	Day Count Fraction:	Act/365

#### **GENERAL PROVISIONS APPLICABLE TO THE BONDS**

22.	Form of Bonds:	The Bonds are issued in book-entry form. The Bonds are not convertible to the shares of the Issuer. The Bonds shall be valid from the date of their registration until the date of their redemption. No physical certificates will be issued to the Bondholders.
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		Principal and interest accrued will be credited to the Bondholders' accounts through Nasdaq CSD.
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## OFFERING OF BONDS

23.	Issuing Agent and Arranger:	AB Artea bankas, reg. No 112025254, address: Tilžės st. 149, 76348 Šiauliai, Lithuania.
24.	Managers	Signet Bank AS, registration number 40003043232, address: Antonijas iela 3, Riga, LV-1010, Latvia.  LHV PANK AS, registry code 10539549, address: Tartu mnt 2, Tallinn 10145, Estonia.
25.	Subscription Period:	19 January 2026 9:00 – 23 January 2026 15:00 (Vilnius time)
26.	Allocation Date:	26 January 2026
27.	Settlement Date:	28 January 2026

## LISTING AND ADMISSION TO TRADING

28.	Listing:	Newly issued Bonds under this Tranche 4 shall be admitted to trading on Nasdaq First North alternative market via a separate application once the Bonds are subscribed and fully paid by the investors and registered with Nasdaq CSD.
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## OTHER INFORMATION

29.	Use of Proceeds:	The proceeds will be transferred to the Issuer as provided in Section 5.2 <i>Reasons for the Offering and Use of Proceeds</i> of the Base Prospectus.
30.	Information about the securities of the Issuer that are already admitted to trading:	Bonds issued under Tranches 1 to 3 are admitted to trading on Nasdaq First North alternative market.

Signed on behalf of the Issuer:

UAB REFI Sun General Manager on 14 January 2026

By: Linas Tomkevičius

Duly authorised

