

PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Closed-end investment fund for informed investors INVL Partner Strategic Lending Fund (hereinafter – the Fund)

INVL Asset Management UAB (hereinafter – the Management Company)

www.invl.com

Call +370 527 90601 for more information

The Bank of Lithuania is responsible for the supervision of the Management Company and the Fund in relation to this Key Information Document

9 March 2026

Alert: You are about to purchase a product that is not simple and may be difficult to understand.

WHAT IS THE PRODUCT?

Type	Class B investment unit of the Fund.
Term	<p>The duration of the Fund is linked to the duration of 17Capital Strategic Lending Fund 6 EUR SCSp (hereinafter – the Master Fund).</p> <p>The Fund will operate for 8 years starting from the end of the first distribution phase of the Master Fund (27 July 2024), i.e. until 27 July 2032.</p> <p>This term may be extended by a unilateral decision of the Management Company for two additional one-year periods, subject to changes in the duration of the Master Fund.</p>
Objectives	<p>The Fund seeks long-term capital appreciation of the capital invested in the Fund by Participants. To achieve this objective, the Fund invests in the Master Fund.</p> <p>The resources of the Master Fund are invested by providing financing through debt and preference share instruments to: (i) private equity funds, (ii) private equity fund investors and management companies, (iii) private equity fund portfolios, and in other cases. Investments are typically held for a minimum period of 24 months.</p> <p>The Fund acts as a feeder collective investment undertaking to the Master Fund and invests not less than 85% of its assets in Limited Partnership Interests of the Master Fund, either directly or indirectly through side (parallel) investment structures. The Fund’s assets are not directly diversified – adequate diversification is achieved at the level of the Master Fund in accordance with the investment policy and strategy set out in its incorporation documents.</p> <p>Participants do not have the ability to select specific investments. The Fund does not use a benchmark index. The Management Company has the right to borrow funds on behalf of the Fund. The Fund’s leverage ratio does not exceed 150% under the gross method and 150% under the commitment method, as defined in Regulation (EU) No 231/2013.</p> <p>The Fund is a closed-end collective investment undertaking. During the term of the Fund, the investment units are not redeemable at the request of Investors.</p> <p>This financial product promotes environmental and/or social characteristics but does not have sustainable investment as its objective.</p>
Intended investor	<p>The Fund is intended exclusively for informed investors (as defined under the laws of the Republic of Lithuania) who can tolerate a particularly high level of investment risk and the potential losses associated with it. Investors must also be comfortable with long-term investment horizons. The minimum investment amount for this class of units is EUR 1,000,000.</p>

The depositary of the Fund is Artea bankas, AB.

Further relevant information about the Fund, including the Prospectus, the latest annual report, the latest prices of units and other documents in Lithuanian and (or) English, is available free of charge from the Management Company at Gynėjų str. 14, Vilnius, LT-01110 Vilnius, by calling +370 527 90601 or by e-mail info@invl.com and from the Fund’s Placement Agent.

The tables show the amounts deducted from your investment to cover various costs, based on the assumptions of the moderate scenario and using the recommended holding period. These amounts depend on how much you invest, how long you hold the product, and how the product performs.

We assume that:

- the product performs in line with the moderate scenario;
- EUR 10,000 is invested.

	If you exit after 6 years (the earliest date when you may exit)
Total costs	EUR 1,232
Annual cost impact (**)	-1.56 % each year

(**) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period, your average annual return is projected to be 11.10% before the Fund's and the Master Fund's costs and 9.54% after all costs.

COMPOSITION OF COSTS

One-off costs upon entry or exit		If you exit after 6 years
Entry costs	We do not charge a distribution fee for this class of units.	EUR 0
Exit costs	We do not charge an exit fee for this product.	EUR 0
Ongoing costs (taken in each year)		
Management fees and other administrative or operating costs	1.56 % of the value of your investment per year. This is an estimate based on the expected aggregated operating costs of the Fund and the Master Fund.	EUR 1,232
Transaction costs	No significant transaction costs are expected.	EUR 0
Incidental costs taken under specific conditions		
Performance fees	Impact of carried interest at the level of the Master Fund. This 10% fee is applied upon exceeding a 7% annual return hurdle rate with catch-up. As the Master Fund is only commencing its investment period and no information regarding potential performance fees is available, it is not being calculated.	EUR 0

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

RECOMMENDED HOLDING PERIOD: 6 YEARS

The Fund's units cannot be redeemed at the investor's request during the term of the Fund. Therefore, in order to appropriately reflect the Fund's investment cycle and the duration of the Master Fund, the recommended holding period set out in this document is 6 years. No redemption fees apply at the end of the Fund's term.

HOW CAN I COMPLAIN?

Complaints may be submitted to the Management Company: a) by e-mail at info@invl.com; b) by registered mail to the registered office of the Management Company at Gynėjų str. 14, LT-01110 Vilnius; or c) in person at the registered office of the Management Company. A complaint must include the following information: the complainant's first name and surname or legal entity name, the complainant's address, the subject of the complaint, and the services or products being complained about. The Customer Complaints Procedure is available on the Management Company's website at www.invl.com

OTHER RELEVANT INFORMATION

Placement Agent of the units: UAB FMĮ INVL Financial Advisors.

Based on the legal requirement, the investor of the Fund is provided with the following documents: (i) Documents establishing and distributing the Master Fund; (ii) Rules of the Fund; (iii) Prospectus of the Fund; (iv) Information disclosure according to the Law on Managers of Alternative Collective Investment Undertakings of the Republic of Lithuania; (v) Pre-contractual sustainability disclosure document; (vi) other required documents. More up-to-date information about the Fund can be obtained free of charge by contacting the Management Company or the Placement Agent.

The calculations of fees, returns and risks presented in this document have been made in accordance with the methodology approved by the European Union.

The Fund is subject to the tax laws of the Republic of Lithuania, which may affect the investor's personal tax situation. The Management Company may only be held liable for the information contained in this document if such information is misleading, inaccurate or inconsistent with the information contained in the respective chapters of the Fund's prospectus.

The Fund was established on 26 February 2025.